

Partners & Advisers FAQ Guide

Answering your questions about the ANZ Investment Lending (“ANZIL”) Acquisition

Why is Leveraged Equities (“Leveraged”) acquiring the ANZ Investment Lending (“ANZIL”) portfolio?

The transaction is a timely opportunity to increase the capability of the Leveraged Equities (“Leveraged”) business, one of the leading, longest established dedicated Margin Lenders in Australia, and to further grow our customer and partner networks.

I have customers with an ANZ Investment Loan, can I move them to Leveraged earlier?

At this stage, there is no requirement for you to move your customers across to Leveraged. We will be transitioning ANZIL customers to Leveraged after the completion date of the transaction.

If you choose to move your customer/s prior to our planned transition your customer will be required to apply as a new applicant to Leveraged margin loan products.

Are there any changes to Leveraged’s adviser service?

Working with our advisers and partners is a key priority for us, and there will be no changes to the service that we provide. As our business grows, we aim to invest further in the products and services that have made Leveraged the Professional’s Choice in margin lending.

As always, you can continue to:

- Monitor client portfolios in Leveraged Online
- Call/email the customer team for support
- Reach out to your Business Development Manager for new business enquiries

Will Leveraged change its Lending Ratios and Acceptable Investment Lists

There will be no changes to the Acceptable Investment Lists (AIL) or Loan-To-Valuation (“LVR”) ratios on any Leveraged products for existing Leveraged customers.

The latest Leveraged Acceptable Investment Lists can be found on the Leveraged website [here](#).

Will there be any changes to the Leveraged website or Leveraged Online portal?

There will be no changes to the website or the Leveraged Online portal in response to this acquisition. For future updates in the ordinary course of business, customers and partners will be notified as required.

When will the ANZIL transaction be completed?

We expect the transaction to be completed within the first half of calendar year 2023. Existing ANZIL customers will remain with ANZIL up to that date before being transitioned to Leveraged.

What will happen if the ANZIL transaction does not proceed to completion?

Leveraged and ANZ are committed to successfully completing the transition of the ANZIL portfolio. In the event the ANZIL transaction does not proceed to completion, there will be no change for Leveraged customers. We will continue to operate as business as usual and provide the award-winning service for which we are renowned.

Still got questions?

If you have any other questions about your Loan facility or Leveraged, please call customer support on **1300 307 807** or email customerservice@leveraged.com.au between 8.30am – 5.30pm AEST/AEDT Monday – Friday.