

Update Margin Call Notification Details

Please use black ink, BLOCK letters and mark [x] in the appropriate boxes.

Facility Name

Facility Number

Instructions

Only the Borrower can update Margin Call notification details on a Facility.

The Borrower must provide **at least one (1) preferred point of electronic contact** for Margin Calls that they personally monitor. Borrowers can provide up to three (3) preferred points of contact for Margin Calls. The Borrower can select an **email address**, a **mobile phone number** for an sms alert or a **facsimile number** as their preferred method for receiving notification of a Margin Call. The Lender will attempt to send a notice to all of the Borrower's preferred points of contact, but may also use other methods. The Borrower should not provide their Nominated Financial Adviser's contact details unless their adviser has agreed to act as a Margin Call Agent. A Margin Call will include personal information such as the Facility number and the shortfall amount.

	Contact Point (email, mobile for sms or fax only)	Name of person who will usually monitor this contact point
1		
2		
3		

Acknowledgements

I/we consent for my/our details to be changed.

The Margin Call details the Borrower has nominated above will override any Margin Call contact details the Lender currently has recorded for the Facility.

Borrower 1/Director 1/Sole Director

Print full name

Signature

Date

 / /

Borrower 2/Director 2/Secretary

Print full name

Signature

Date

 / /

Please complete and return to:

Ord Minnett Margin Lending
GPO Box 5388, SYDNEY NSW 2001

Fax: 02 8282 8383

If you require any assistance, please contact the Client Service Team on 1300 138 028 or email info@leveraged.com.au