

Change of Adviser Contact Details

To change your contact details, please complete this form.

This form is for adviser use only. Please use black ink and BLOCK letters.

What is your name? ☐ Mr ☐ Mrs ☐ Miss ☐ Dr Other

First Name

Surname

What is your Dealer Group name?

AFSL number?

What is your Adviser Company name?

What is your Adviser Company address?

Address

Suburb/Town State Postcode

Work Phone () Work Fax ()

What is your email address?

Who is your Leveraged Business Development Manager?

Acknowledgements

I give consent for my contact details to be changed to the above.

Signature

Print full name

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: customerservice@leveraged.com.au

For any enquiries please contact the Customer Service Team on 02 8282 8251

The Ord Minnett Margin Loan is distributed by Ord Minnett Limited ABN 86 002 733 048 and its subsidiaries (together "Ord Minnett"). Leveraged Equities Limited ABN 26 051 629 282 AFSL 360118 is the Lender (either in its own capacity or as trustee of any trust) for the Ord Minnett Margin Loan, and a subsidiary of Bendigo and Adelaide Bank Limited (ABN 11 068 049 178 AFSL 237879). Ord Minnett does not lend money under the Ord Minnett Margin Loan.

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Change of Adviser Contact Details dated 08 August 2025