

Request to Exercise Executive Company Options

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

1 Facility & Security Owner Details

Borrower Name

Loan Account Number

2 Exercise of Executive Company Options into Ordinary Fully Paid Shares

Please provide a copy of your exercise notice

ASX Code Number of Options to Exercise

Cost of Option Exercise \$ Security Owner Name and HIN

3 Acknowledgement and Execution

By signing this form, each Borrower and Security Owner:

- Instructs the Lender to accept this notice as a borrowing request under the Borrower's margin lending facility, to exercise the Executive Company Options detailed in Section 2 ("Options").
- Instructs the Lender, Sponsor or Nominee to exercise these Options and to receive the issued Securities on the Borrower's or Security Owner's behalf.
- Instructs the Sponsor or Nominee to lodge the fully paid/ordinary shares (Securities) in the name of the Security Owner as part of the Secured Portfolio for the Loan Account, once these Options are exercised and the applicable Securities are issued.
- Agree they will not deal with the Securities or these Options in any way nor instruct any other persons or entities other than the Lender, Sponsor or Nominee to deal with the Securities or these Options in any way that may negatively impact the Lender's Security Interest or the value of the Securities or Options.
- Acknowledges that they are liable for loss or damage suffered by the Lender, Sponsor or Nominee as a result of any dealing or instruction they engage in or give, that is inconsistent with any matter set out above.

Signature of Borrower 1

Full Name of Borrower 1

Company/Trust: indicate capacity

Director Sole Director and Secretary Trustee

Date

 / /

Signature of Borrower 2

Full Name of Borrower 2

Company/Trust: indicate capacity

Second Director Company Secretary Second Trustee

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001
Email: customerservice@leveraged.com.au

For any enquiries please contact the Customer Service Team on 1300 307 807

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