

Managed Fund Pledge

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

1 Facility Details

Borrower name

Loan account number

2 Managed Funds to Pledge

Fund Name	Investor Name	Investor Number	Units Held

Please provide a current (last 3 months) holding statement from the Fund Manager which shows the total unit holdings for each fund that you are pledging to your loan.

3 Acknowledgement and Execution

By signing this form each Borrower acknowledges:

- The Managed Funds listed above will form part of the Secured Portfolio for the Margin Loan Facility.
- All funds listed on the attached holding statements will form part of the Secured Portfolio unless specifically stated otherwise.
- Declares that the units shown on the attached holding statements are a true reflection of the current unit holding and that no redemptions or other transfers from the account have been made since the date of the statement.
- Agrees to indemnify the Lender, Sponsor or Nominee for any losses, liabilities, actions, proceedings, claims, costs, expenses and demands which may be brought against or suffered or incurred if the actual units held differ from those shown on the holding statements.

Signature of Borrower

Print full name

Company/Trust: indicate capacity

Director Sole Director and Secretary Trustee

Date

 / /

Signature of Additional Borrower

Print full name

Company/Trust: indicate capacity

Second Director Company Secretary Second Trustee

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: info@leveraged.com.au

Fax: 02 8282 8383

For any enquiries please contact your Relationship Manager on 1300 307 807

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LE027 (04/15)

Managed Fund Pledge dated 24 April 2015

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