

Notification of Tax File Number

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

1 Facility Details

Borrower name

Loan account number

2 Tax Information

Security Owner (Full Name)	TFN or Exemption Category	Country of tax residence if you are not an Australian resident for tax purposes.

3 Acknowledgement

- Collection of tax file numbers (TFNs) or Exemption Category is authorised, and its use and disclosure are strictly regulated by Australian tax laws and Privacy Act. Quotation is not compulsory but tax may be taken out from certain payments made to you at the highest marginal rate of taxation plus Medicare levy if you do not quote your TFN or claim an exemption. For more information about the use of TFNs you can contact the Australian Taxation Office.
- If you elect to quote your TFN or Exemption Category, you authorise the Lender, the Nominee and the Sponsor as your agents on your behalf to quote these in respect of all transactions under the Agreement and in respect of the Secured Portfolio to the extent where an eligible Security holding is greater than zero (0) or not previously held as part of the Secured Portfolio. Nothing in this request obliges the Lender, the Nominee or the Sponsor to quote your TFN.
- To ensure the security of TFN information, the Lender adheres to guidelines set down in the Privacy Act 1988 and will immediately destroy details of TFN information after recording. It is the responsibility of the Security Owner to supply TFN, ABN or exemption details to share or managed fund registries.
- You have read and consent to the Privacy Disclosure and Consent in the Margin Loan Product Guide dated 12 March 2014 or later.

4 Execution

Signature of Security Owner

Print full name

Company/Trust: indicate capacity

Director Sole Director and Secretary Trustee

Date

 / /

Signature of Security Owner

Print full name

Company/Trust: indicate capacity

Second Director Company Secretary Second Trustee

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: info@leveraged.com.au

Fax: 02 8282 8383

For any enquiries please contact your Relationship Manager on 1300 307 807

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