

Nominate and Revoke Authorised Person

Complete this form using black ink, CAPITAL LETTERS and mark [x] in the appropriate boxes.
This form can be used for the Margin Loan Facility or Investment Funds Multiplier (IFM) Facility.

- To nominate an Authorised Person*, complete sections 1, 2, 3, 4, 5, 6, 8 and 9.
- To revoke an Authorised Person complete sections 1, 7 and 9.
- *Important Note: Only nominate an Authorised Person if you wish to grant this person the ability to transact on your behalf under your facility

1 Facility Details

Loan Account Name

Loan Account Number

Authorised Person

2 Personal Details

Title

Given Name

Last Name

Date of Birth / /

Occupation

Relationship to Borrower

3 Residential Address (this cannot be a PO Box)

Address

Suburb State Post code

Country (if not Australia)

4 Contact Details

Provide at least one contact method.

Phone Contacts () ()

Email Address

5 Online Service

The Lender is authorised to link the Margin Loan or IFM Facility to this Facility Access Code (FAC)

If no Facility Access Code (FAC) is provided above, the Lender is authorised to issue a Facility Access Code (FAC) to the Authorised Person nominated in Section 2.

6 Identification Requirements

- Original certified copy of identification: Driver's License Passport Photo ID
- Existing verified facility with the Lender (Only facilities that have met the Lender's identification processes.)

Facility Name and Number

7 Revoke Authorised Person

Full name

8 Acknowledgments (add an Authorised Person)

- Each Borrower gives the Lender, Nominee or Sponsor notice that the Authorised Person can give instructions, receive Notices (excluding Margin Call or Periodic Repayment Plan (PRP) notice) and do anything the Borrowers are entitled to do under the Facility Terms and Conditions.
- Instructions from an Authorised Person can be received verbally, in writing or electronically. All parties to the Margin Loan Facility or IFM Facility are bound by anything the Lender Nominee or Sponsor does, relying on instructions received from the Authorised Person or which appear to have been received from the Authorised Person.
- The Lender, Nominee or Sponsor may refuse to accept instructions from an Authorised Person where in its absolute discretion it determines that it wishes to receive instructions from the Borrower or another party to the Margin Loan or IFM Facility.
- If the Lender, Nominee or Sponsor gives any notice (excluding Margin Call or PRP notice) to an Authorised Person, then other parties to the Margin Loan or IFM Facility as appropriate will be deemed to receive such notice notwithstanding that other parties may not actually receive, read or listen to such notice.
- The Lender, Nominee or Sponsor may accept instructions from an Authorised Person until such time as the Lender receives written notice from the Borrower that this is no longer the case.
- The Authorised Person has read and acknowledged the Privacy Disclosure and Consent in Part C of the Leveraged Equities Terms and Conditions dated 09 November 2023 or later.

9 Authorised Person

Signature of Authorised Person

Print full name

Date

 / /

9 Execution

Signature of Borrower

Print full name

Company/Trust: indicate capacity

Director Sole Director and Secretary Trustee

Date

 / /

Signature of Additional Borrower

Print full name

Company/Trust: indicate capacity

Second Director Company Secretary Second Trustee

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: customerservice@leveraged.com.au

For any enquiries please contact the Customer Service Team on 1300 307 807



Leveraged Equities Limited (ABN 26 051 629 282 AFSL 360118) is the Lender and a subsidiary of Bendigo and Adelaide Bank Limited (ABN 11 068 049 178 AFSL 237879).

LE022 (10/24)

Nominate and Revoke Authorised Person dated 24 October 2024