

Nominate a Platform

Complete this form to link your existing Loan Account to a Platform, Master Trust, IDPS, Investment Administration Service, Separately Managed Account or other similar service. You should check the Acceptable Investment List to ensure the Lender will accept these as a Nominated Platform.

Complete this form using **black ink** and CAPITAL LETTERS.

1 Facility Details

Borrower name

Loan account number

2 Nominate a Platform

The Lender is authorised to register its Security Interest over the Nominated Platform identified below or to transfer the investments to the Nominee if the provider can't register the Lender's Security Interest.:

Platform Provider

Investor Number

Security Owner Name

3 Supporting Documentation

Provide a copy of the latest holding statement (less than 3 months old) which lists all investments and the name of all registered owners noted in this form.

4 Execution

Borrower/Security Owner 1/Director 1/Sole Director

Signature

Print full name

Date

 / /

Borrower/Security Owner 2/Director 2

Signature

Print full name

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: info@leveraged.com.au

Fax: 02 8282 8383

For any enquiries please contact your Relationship Manager on 1300 307 807

Proudly part of  **Bendigo and Adelaide Bank**

Leveraged Equities Limited ABN 26 051 629 282 AFSL 360118. This information does not constitute financial, investment, legal, tax or other advice and may not be relevant to all investors. Investors are recommended to obtain their own independent professional advice on the risks and suitability of any investment and the taxation implications as they apply to investor's individual circumstances. Investors should consider the appropriateness of the information to them, read the Product Disclosure Statement and Product Documentation available online at leveraged.com.au. Lending criteria may apply.