

# Fixed Interest Rate Request

Complete this form using **black ink**, **CAPITAL LETTERS** and mark [x] in the appropriate boxes.

## 1 Facility Details

Loan account name	<input type="text"/>
Loan account number	<input type="text"/>

## 2 Fixed Interest Rate Details

	Please complete	Notes
Fixed Rate Loan	\$ <input type="text"/>	Margin loan and Investment Funds Multiplier - Minimum \$20,000 and multiples of \$1,000 thereafter  Direct Investment Loan - Minimum \$5,000 and multiples of \$1,000 thereafter
Start date	<input type="text"/> / <input type="text"/> / <input type="text"/>	Must be a business day
Fixed Term Or Expiry Date	<input type="text"/> Years <input type="text"/> Months  <input type="text"/> / <input type="text"/> / <input type="text"/>	If you have nominated an expiry date, this must be a business day.
Fixed Rate	<input type="text"/> %	Please contact the Customer Service Team for an indicative quote before signing this form.
Fixed Interest Charge	<input type="checkbox"/> Annual in advance <input type="checkbox"/> Monthly in arrears	
Payment method	<input type="checkbox"/> Direct debit nominated bank account <input type="checkbox"/> Capitalise to the Margin Loan Facility	The second payment option is not available for Investment Funds Multiplier

## 3 Acknowledgements

By signing this form each Borrower acknowledges:

- Any interest that is paid in advance under a fixed rate loan is not refundable.
- If the Lender agrees to any change requested by the Borrower to a fixed rate loan (such as a change in the fixed term or the fixed interest rate or switching between annual in advance and monthly in arrears payments) before the end of the fixed term, additional costs may be payable by the Borrower including break costs. Before asking for any change, please contact the Customer Service Team for an indicative quote of the applicable costs.
- If the Lender agrees to any change requested by the Borrower to a fixed rate loan (such as a change in the fixed term or the fixed interest rate or switching between annual in advance and monthly in arrears payments) before the end of the fixed term, additional costs may be payable by the Borrower including break costs.

## 4 Execution

Signature of Borrower

Print full name

Company/Trust: indicate capacity

☐ Director ☐ Sole Director and Secretary ☐ Trustee

Date

 /  / 

Signature of Additional Borrower

Print full name

Company/Trust: indicate capacity

☐ Second Director ☐ Company Secretary ☐ Second Trustee

Date

 /  / 

### Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: [customerservice@leveraged.com.au](mailto:customerservice@leveraged.com.au)

For any enquiries please contact the Customer Service Team on 1300 307 807

Proudly part of  **Bendigo and  
Adelaide Bank**

Leveraged Equities Limited ABN 26 051 629 282 AFSL 360118. This information does not constitute financial, investment, legal, tax or other advice and may not be relevant to all investors. Investors are recommended to obtain their own independent professional advice on the risks and suitability of any investment and the taxation implications as they apply to investor's individual circumstances. Investors should consider the appropriateness of the information to them, read the Product Disclosure Statement and Product Documentation available online at [leveraged.com.au](http://leveraged.com.au). Lending criteria may apply.

**[leveraged.com.au](http://leveraged.com.au)**