

# Direct Credit of Dividends and Distributions

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

- Can be used for the Margin Loan Facility or Investment Funds Multiplier (IFM) Facility.

## 1 Facility Details and Security Owner Details

Borrower name

Loan account number

Holder Identification Number (HIN)

Registered Name of the Security Owner for this HIN

## 2 Investments (select one option only)

- Apply to existing (holding balance greater than zero) and any new CHESS eligible investments held on this HIN as part of the Secured Portfolio; or
- Only apply to new CHESS eligible investments held on this HIN as part of the Secured Portfolio.

## 3 Bank Details

Credit Margin Loan Facility; or  Pay Nominated Bank Account (Provide details below)

Name of Australian Financial Institution

Account Name

BSB  Account Number

## 4 Acknowledgement and Execution

By signing this form, the Security Owner confirms that instructions provided in sections 2 and 3 will:

- Override previous instructions on record with the Share Registry; and
- Remain in place until such time new instructions are provided to the Sponsor of the HIN or the Share Registry.

Signature Owner 1 (individual)

Signature Owner 2 (individual)

Full Name of Security Owner 1

Full Name of Security Owner 2

Company/Trust: indicate capacity

Director  Sole Director and Secretary  Trustee

Company/Trust: indicate capacity

Second Director  Company Secretary  Second Trustee

Date

 /  / 

Date

 /  / 

**Submit this form by:**

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001  
Email: customerservice@leveraged.com.au

For any enquiries please contact the Customer Service Team on 1300 307 807

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Direct Credit of Dividends and Distributions dated 09 November 2023