

# Security Transfer Form

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

## 1 Facility Details

Borrower name

Loan account number

## 2 Equity Instructions

- Lodge equities (shares) to the Direct Investment Loan (complete sections 3 and 5)
- Release equities from the Direct Investment Loan (complete sections 4 and 5)

## 3 Lodgement Instructions

Details of Direct Investment Holder Identification Number (HIN) to which your shares will be lodged.

Direct Investment Loan

Registered Name

- Lodge Broker Sponsored HIN. This will retain existing TFN and dividend instructions for all holdings in that HIN.
- Transfer the following Broker Sponsored security to the Direct Investment Loan Facility. This may require a re-nomination of TFN and dividend instructions.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

- Lodge Issuer Sponsored security to the Direct Investment Loan Facility. (Please provide the latest Issuer Sponsored holding statement)

Security Code/Security Name	SRN	Number of Shares

**Please note: Any lodgement of shares that is not held in the Borrower name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.**

## 4 Release Equity from the Direct Investment Loan

Details of margin Holder Identification Number (HIN) from which your shares will be released.

Direct Investment Loan

Registered Name

- Release Broker Sponsored HIN and ALL holdings. This will retain existing TFN and dividend instructions.
- Transfer the following securities to Broker Sponsored.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

- Release the following security to Issuer Sponsor.

Security Code/Security Name	SRN	Number of Shares

**Please note: Any transfer of shares that is not held in the Borrower name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.**

## 5 Acknowledgement and Execution

- To authorise this instruction, all Security Owners of the above securities are required to sign below.

Signature of Security Owner

Print full name

Date

 /  / 

Signature of Additional Security Owner

Print full name

Date

 /  / 

### Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001  
Email: [direct@leveraged.com.au](mailto:direct@leveraged.com.au)  
Fax: 02 8282 8383  
For any enquiries please contact us on 1300 783 709

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Security Transfer Form dated 1 June 2016

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