

Security Transfer Form

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

A fee may be payable when a transfer of security results in a Change of Beneficial Ownership to Issuer status or another Controlling Participant. Refer to the Fee Schedule for the amount payable.

1 Facility Details

Loan Account Name	<input type="text"/>
Loan Account Number	<input type="text"/>

2 Equity Instructions

- ☐ Lodge equities (shares) to the Direct Investment Loan (complete sections 3 and 5)
- ☐ Release equities from the Direct Investment Loan (complete sections 4 and 5)

3 Lodgement Instructions

Details of Direct Investment Holder Identification Number (HIN) to which your shares will be lodged.

Direct Investment Loan HIN	<input type="text"/>
Registered Name	<input type="text"/>

- ☐ Lodge following broker sponsored HIN. This will retain existing TFN and dividend instructions for all holdings in that HIN.

Broker Name:	<input type="text"/>	Broker Account Number:	<input type="text"/>	Broker HIN:	<input type="text"/>
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- ☐ Transfer the following Broker Sponsored security to the Direct Investment Loan Facility. This may require a re-nomination of TFN and dividend instructions.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

- ☐ Lodge Issuer Sponsored security to the Direct Investment Loan Facility. (Please provide the latest Issuer Sponsored holding statement)

Security Code/Security Name	SRN	Number of Shares
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Please note: Any lodgement of shares that is not held in the Borrower name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.

4 Release Equity from the Direct Investment Loan

Details of margin Holder Identification Number (HIN) from which your shares will be released.

Direct Investment Loan HIN

Registered Name

☐ Release Broker Sponsored HIN and ALL holdings. This will retain existing TFN and dividend instructions.

Broker Name:

Broker Account Number:

☐ Release ALL holdings to Broker Sponsored. Your existing TFN and dividend instructions **will not** be passed on to your new Broker Sponsored account.

Broker Name:

Broker Account Number:

Broker HIN:

☐ Release the following securities to Broker Sponsored.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

☐ Release the following security to Issuer Sponsor.

Security Code/Security Name	SRN	Number of Shares

Please note: Any transfer of shares that is not held in the Borrower name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.

5 Acknowledgement and Execution

• To authorise this instruction, all Security Owners of the above securities are required to sign below.

Signature of Security Owner

Print full name

Date

 / /

Signature of Additional Security Owner

Print full name

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: customerservice@leveraged.com.au

For any enquiries please contact us on 1300 307 807

Proudly part of  **Bendigo and
Adelaide Bank**

Leveraged Equities Limited (ABN 26 051 629 282 AFSL 360118) is the Lender and a subsidiary of Bendigo and Adelaide Bank Limited (ABN 11 068 049 178 AFSL 237879).

LE113 (10/24)

Security Transfer Form dated 24 October 2024