

Security Transfer Form

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

1 Facility Details

Borrower name

Loan account number

2 Equity Instructions

- Lodge equities (shares) to the Direct Investment Loan (complete sections 3 and 5)
- Release equities from the Direct Investment Loan (complete sections 4 and 5)

3 Lodgement Instructions

Details of Direct Investment Holder Identification Number (HIN) to which your shares will be lodged.

Direct Investment Loan HIN

Registered Name

- Lodge following broker sponsored HIN. This will retain existing TFN and dividend instructions for all holdings in that HIN.

Broker Name: Broker Account Number: Broker HIN:

- Transfer the following Broker Sponsored security to the Direct Investment Loan Facility. This may require a re-nomination of TFN and dividend instructions.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

- Lodge Issuer Sponsored security to the Direct Investment Loan Facility. (Please provide the latest Issuer Sponsored holding statement)

Security Code/Security Name	SRN	Number of Shares

Please note: Any lodgement of shares that is not held in the Borrower name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.

4 Release Equity from the Direct Investment Loan

Details of margin Holder Identification Number (HIN) from which your shares will be released.

Direct Investment Loan HIN

Registered Name

Release Broker Sponsored HIN and ALL holdings. This will retain existing TFN and dividend instructions.

Broker Name: Broker Account Number:

Release ALL holdings to Broker Sponsored. Your existing TFN and dividend instructions **will not** be passed on to your new Broker Sponsored account.

Broker Name: Broker Account Number: Broker HIN:

Release the following securities to Broker Sponsored.

Broker Name	Broker Account Number	Broker HIN	Security Code / Security Name	Number of shares

Release the following security to Issuer Sponsor.

Security Code/Security Name	SRN	Number of Shares

Please note: Any transfer of shares that is not held in the Borrower name requires the completion of an ORIGINAL Australian Standard Transfer Form to transfer the beneficial ownership of the securities.

5 Acknowledgement and Execution

• To authorise this instruction, all Security Owners of the above securities are required to sign below.

Signature of Security Owner

Print full name

Date

 / /

Signature of Additional Security Owner

Print full name

Date

 / /

Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001

Email: customerservice@leveraged.com.au

For any enquiries please contact us on 1300 307 807

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Security Transfer Form dated 09 November 2023

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