

# Direct Credit of Dividends and Distributions

Complete this form using **black ink**, CAPITAL LETTERS and mark [x] in the appropriate boxes.

## 1 Facility Details and Security Owner Details

Borrower name	<input type="text"/>
Loan account number	<input type="text"/>
Holder Identification Number (HIN)	<input type="text"/>
Registered Name of the Security Owner for this HIN	<input type="text"/>

## 2 Investments (select one option only)

- ☐ Apply to existing (holding balance greater than zero) and any new CHESS eligible investments held on this HIN as part of the Secured Portfolio; or
- ☐ Only apply to new CHESS eligible investments held on this HIN as part of the Secured Portfolio.

## 3 Bank Details

☐ Credit Direct Investment Loan Facility; or ☐ Pay Nominated Bank Account (Provide details below)

Name of Australian Financial Institution	<input type="text"/>		
Account Name	<input type="text"/>		
BSB	<input type="text"/>	Account Number	<input type="text"/>

## 4 Acknowledgement and Execution

By signing this form, the Security Owner confirms that instructions provided in sections 2 and 3 will:

- Override previous instructions on record with the Share Registry; and
- Remain in place until such time new instructions are provided to the Sponsor of the HIN or the Share Registry.

Signature Owner 1 (individual)

Full Name of Security Owner 1

Date

 /  / 

Signature Owner 2 (individual)

Full Name of Security Owner 2

Date

 /  / 

### Submit this form by:

Mail: Leveraged, GPO BOX 5388, Sydney NSW 2001  
Email [customerservice@leveraged.com.au](mailto:customerservice@leveraged.com.au)

For any enquiries please contact us on 1300 307 807

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LE112 (11/23)

Direct Credit of Dividends and Distributions dated 09 November 2023

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