

Leveraged Direct Investment Loan Changes

Approved Shares



The professional's choice

Effective From		Previous Lending Ratios			New Lending Ratios		
Security Code	Security Name	Status	Standard	Diversified	Status	Standard	Diversified
AEF	Australian Ethical Investment Limited		0%	0%		0%	40%
ALF	Australian Leaders Fund Limited		0%	60%		50%	60%
ALI	Argo Global Listed Infrastructure Limited		0%	60%		50%	60%
ALL	Aristocrat Leisure Limited		0%	70%		60%	70%
ALQ	ALS Limited		55%	65%		60%	70%
AMH	AMCIL Limited		0%	55%		45%	55%
ANN	Ansell Limited		60%	70%		65%	70%
API	Australian Pharmaceutical Industries Limited		0%	40%		0%	45%
APL	Antipodes Global Investment Company Ltd	Y	0%	55%	Y	45%	55%
APT	Afterpay Limited		0%	40%		0%	45%
AVN	Aventus Group	Y	0%	50%	Y	0%	60%
AZJ	Aurizon Holdings Limited		0%	70%		60%	70%
BFG	Bell Financial Group Limited		0%	40%		0%	45%
BKI	BKI Investment Company Limited		0%	70%		60%	70%
BRG	Breville Group Limited		50%	60%		50%	65%
CCL	Coca-Cola Amatil Limited		60%	70%		65%	75%
CCX	City Chic Collective Limited		0%	0%		0%	40%
CGF	Challenger Limited		0%	55%		0%	60%
CIM	Cimic Group Limited		0%	60%		0%	70%
CIN	Carlton Investments Limited	Y	0%	65%	Y	55%	65%
CMM	Capricorn Metals Ltd		0%	0%	Y	0%	40%
CNU	Chorus Limited	Y	0%	65%	Y	55%	65%
COH	Cochlear Limited		0%	70%		60%	70%
DDR	Dicker Data Limited		0%	40%		0%	45%
ELD	Elders Limited		0%	55%		0%	60%
FNP	Freedom Foods Group Limited		0%	50%		0%	0%
GDF	Garda Property Group		0%	0%	Y	0%	40%
GNC	GrainCorp Limited		0%	40%		0%	45%
GOZ	Growthpoint Properties Australia		45%	55%		50%	60%
HM1	Hearts and Minds Investments Limited		0%	50%		50%	60%
HVN	Harvey Norman Holdings Limited		0%	70%		60%	70%
ILU	Iluka Resources Limited		0%	65%		0%	70%
INA	Ingenia Communities Group		0%	45%		0%	50%
JIN	Jumbo Interactive Limited	Y	0%	40%	Y	0%	45%
KSL	Kina Securities Limited		0%	0%	Y	0%	40%
MIR	Mirrabooka Investments Limited		0%	55%		45%	55%
MMM	Marley Spoon Ag		0%	0%	Y	0%	40%
MMS	McMillan Shakespeare Limited	Y	0%	50%	Y	0%	55%
NAN	Nanosonics Limited		0%	40%		0%	50%
NCK	Nick Scali Limited		0%	40%		0%	45%
NSR	National Storage REIT	Y	0%	50%	Y	0%	55%
NWL	Netwealth Group Limited		0%	50%		0%	55%
OSH	Oil Search Limited		0%	50%		0%	60%
PAI	Platinum Asia Investments Limited		0%	40%		45%	55%
PIA	Pengana International Equities Limited		0%	65%		55%	65%
PIC	Perpetual Equity Investment Company Limited		0%	60%		50%	60%
PL8	Plato Income Maximiser Limited		0%	70%		60%	70%
PMC	Platinum Capital Limited		0%	55%		45%	55%
PPC	Peet Limited		0%	40%		0%	50%
PTM	Platinum Asset Management Limited		0%	65%		50%	65%
QVE	Qv Equities Limited		0%	55%		50%	60%
RBL	Redbubble Limited		0%	0%	Y	0%	40%

Please contact your Relationship Manager on 1300 307 807 for further details.

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Wraps/MasterTrusts/Platforms - If no Lending Ratio is present then Lending Ratios are applied to the Acceptable Investment as per the current Acceptable Investment List.

Lending Ratio - The percentage applied from time to time by the Lender in its absolute discretion to particular items of the Secured Portfolio and, if no percentage is allocated by the Lender for a particular item of the Secured Portfolio, means zero.

You must confirm the Lending Ratio applicable to your Secured Portfolio prior to purchasing Acceptable Investments. Lending Ratios are set for the purpose of managing the Lender's risk and do not represent, and should not be interpreted as, investment recommendations or advice.

The Lender may at any time and at its absolute discretion, change the Acceptable Investment List, any percentage to calculate the Buffer, or any Lending Ratio in accordance with the Margin Loan Facility Agreement.

The information in this document forms part of the Leveraged Equities Margin Loan Product Disclosure Statement dated 20 April 2017 or later (the PDS). Leveraged Equities Margin Loan is issued by Leveraged Equities Limited, ABN 26 051 629 282, AFSL 360118, as Lender. You should read and consider the relevant Product Disclosure Statement (PDS) and Product Guide, including the terms and conditions before deciding whether to apply for or continue with a loan. A copy of the PDS and Product Guide is available from www.leveraged.com.au or by calling 1300 307 807.

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REA	REA Group Ltd		0%	70%		60%	70%
RSG	Resolute Mining Limited		0%	0%		0%	40%
SAR	Saracen Mineral Holdings Limited		0%	55%		45%	55%
SLK	Sealink Travel Group Limited		0%	40%		0%	50%
SLM	Salmat Limited		0%	50%		0%	0%
STO	Santos Limited		0%	65%		55%	65%
SUL	Super Retail Group Limited		0%	55%		0%	60%
SVW	Seven Group Holdings Limited	Y	0%	65%	Y	55%	65%
SXY	Senex Energy Limited		0%	0%	Y	0%	40%
SYD	Sydney Airport		0%	75%		65%	75%
TCL	Transurban Group		0%	75%		65%	75%
TGG	Templeton Global Growth Fund Limited		0%	55%		50%	60%
TPG	TPG Telecom Limited		0%	0%		60%	70%
TPM	TPG Telecom Limited		60%	70%		0%	0%
TPW	Temple & Webster Group Ltd		0%	0%		0%	40%
UMG	United Malt Group Limited		0%	50%		0%	55%
VG8	Vgi Partners Asian Investments Limited		0%	0%		0%	40%
VUK	Virgin Money Uk PLC		0%	50%		0%	55%
WAX	WAM Research Limited		0%	55%		45%	55%
WGX	Westgold Resources Limited	Y	0%	40%	Y	0%	45%
WQG	Wcm Global Growth Limited		0%	0%		40%	50%
WTC	WiseTech Global Limited		0%	45%		0%	50%

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Leveraged Direct Investment Loan Changes

Exchange Traded Products



Effective From **01-Sep-20**

Previous Lending Ratios

New Lending Ratios

Security Code	Security Name	Status	Standard	Diversified	Status	Standard	Diversified
A TEC	BetaShares S&P/ASX Australian Technology ETF		0%	0%		0%	50%
GOLD	ETFS Physical GOLD		0%	65%		55%	65%
ISEC	Ishares Enhanced Cash ETF		0%	0%		60%	70%
PMGOLD	Perth Mint Gold		0%	0%		55%	65%
QLTY	BetaShares Global Quality Leaders ETF		0%	0%		0%	65%
WVOL	Ishares Edge MSCI World Minimum Volatility ETF		0%	0%		60%	70%

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Leveraged Direct Investment Loan Changes

Wraps/Master Trusts/Platforms



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Effective From 01-Sep-20

Previous Lending Ratios

New Lending Ratios

Security Code	Security Name	Status	Standard	Diversified	Status	Standard	Diversified
IOOF Global One Ltd							
	Global Invest Solutions (ex Skandia)		0%	0%		0%	0%
	IOOF Portfolio Service Invests		0%	0%		0%	0%
	One Invest Solutions (ex Skandia)		0%	0%		0%	0%
	Pursuit Core Invest Service		0%	0%		0%	0%
	Pursuit Select Invest Service		0%	0%		0%	0%
	WS Invest Solutions (ex Skandia)		0%	0%		0%	0%

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