

# Request to Release Equities (Shares) from Margin Loan Facility

Please use black ink, BLOCK letters and mark [x] in the appropriate boxes.

**Facility Name**

**Facility Number**

**Details of margin loan Holder Identification Number (HIN) – from which your shares will be released.**

Margin Loan HIN (if known)

Registered Name

**Release Instruction (The Lender will not act on an instruction to release securities if it will result in a Margin Call.)**

Please mark with an [x] and complete Section A and/or Section B as applicable.

**Section A**

Release securities to CHESSE Sponsored holding.

**CHESSE Sponsored Details**

Broker Company Name

Broker Account number/ WRAP account

**Please mark [x] in one of the following options:**

I/we wish to release:  **Option A** – My/our HIN and ALL my/our holdings. This will retain my/our existing TFN and dividend payment instructions.

**Option B** – A portion of my/our holdings as indicated below. This may require me/us to re-nominate my/our TFN and dividend payment instructions.

Only complete this table if you have selected Option B.

Security code/Security name	Number of Shares
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

**Section B**

Release securities to Issuer Sponsored holding.

**Please mark [x] in one of the following options:**

I/we wish to release:  **Option A** – ALL my/our holdings to Issuer Sponsored holdings.

**Option B** – A portion of my/our holdings as indicated below to Issuer Sponsored holdings.

Only complete this table if you have selected Option B.

Security code/Security name	Number of Shares

**Signature(s)**

**Individual 1/Director 1/Sole Director**

Print full name

Signature

Date  /  /

**Individual 2/Director 2/Secretary**

Print full name

Signature

Date  /  /

**If you (the Borrower or a Guarantor) would like to release securities into a different name, you will need to complete and attach an ORIGINAL Standard Transfer Form transferring the securities from you to the new owner.**

**Please complete and return to:**

Ord Minnett Margin Lending  
GPO Box 5388, SYDNEY NSW 2001

**If you require any assistance, please contact the Customer Service Team on 02 8282 8251 or email [customerservice@leveraged.com.au](mailto:customerservice@leveraged.com.au)**