

Managed Fund Switch Form

To switch units between Managed Funds, please complete this form.

Please use black ink and BLOCK letters.

A switch is only possible within funds managed by the same Fund Manager or platform.

If you require to switch into another Fund within the same prospectus, please indicate the fund(s) below into which you wish to invest.

Facility Name

Facility Number

Fund Manager

Investor Name

Investor Number

From (Fund Name)	APIR Code	Amount	Or %
		\$	%
		\$	%
		\$	%
		\$	%

To (Fund Name)	APIR Code	Amount	Or %
		\$	%
		\$	%
		\$	%
		\$	%

Please note:

- **The time taken to switch between funds is dependent upon Fund Manager processing time frames.**
- **Any regular monthly investments through Instalment Plus into the fund being switched from will be CANCELLED and not switched to the new fund.** (Please complete the 'Application for Instalment Plus' form to commence regular monthly investments to the new fund).

Borrower(s)

Borrower 1/Director 1/Sole Director

Print full name

Signature

Date / /

Borrower 2/Director 2/Secretary

Print full name

Signature

Date / /

Please complete and return to:

Ord Minnett Margin Lending
GPO Box 5388, SYDNEY NSW 2001

If you require any assistance, please contact the Customer Service Team on 02 8282 8251 or email customerservice@leveraged.com.au