

Managed Fund Pledge Form

To pledge Managed Funds as Security for your Margin Loan, please complete this form.

Please use black ink, BLOCK letters and mark [x] in the appropriate boxes.

Facility Name

Facility Number

I request that the following Managed Funds form part of the Secured Portfolio for the Margin Loan Facility.

Fund Name	Investor Name	Investor Number	Units Held

Please note: You must provide a current (last 3 months) holding statement from the Fund Manager which shows the total unit holdings for each fund that you are pledging to your loan.

Acknowledgements

- I hereby request that the Managed Funds listed above form part of the Secured Portfolio for the Margin Loan Facility.
- I understand that all funds listed on the attached holding statements will form part of the Secured Portfolio unless specifically stated otherwise.
- I declare that the units shown on the attached holding statements are a true reflection of the current unit holding, and that no redemptions or other transfers from the account have been made since the date of the statement.
- I agree to indemnify the Lender, Sponsor or Nominee for any losses, liabilities, actions, proceedings, claims, costs, expenses, and demands which may be made or brought against or suffered or incurred if the actual units held differ from those shown on the holding statements.

Borrower 1/Director 1/Sole Director

Print full name

Signature

Date

 / /

Borrower 2/Director 2/Secretary

Print full name

Signature

Date

 / /

Please complete and return to:

Ord Minnett Margin Lending
GPO Box 5388, SYDNEY NSW 2001

If you require any assistance, please contact the Customer Service Team 02 8282 8251 or email customerservice@leveraged.com.au