

Instalment Plus Maintenance

Please use black ink, BLOCK letters and mark [x] in the appropriate boxes.

Facility Name

Facility Number

I request a change to my Instalment Plus in accordance with the following instructions (please mark [x] in one box from the following options):

Cancel **ALL** my Instalment Plus contributions (both my contribution and loan drawdown).
Please note that if you select this option, a Minimum Interest Balance will apply to the Margin Loan Facility.

Change my Instalment Plus monthly contributions as per my instructions below:

Managed Funds	APIR code	Investor name	Monthly client contribution (minimum \$250)	Loan Drawdown (minimum \$250)	Monthly Investment amount (minimum \$250)	Type: Add/ Modify/ Cancel

Total New Monthly Investment

= Total New Monthly Client Contribution + Total New Loan Drawdown \$

Important: Please ensure that your loan and contribution amounts meet the managed fund(s) minimum investment requirements. **Minimum amounts vary depending on individual Fund Manager requirements.**

If you wish to nominate a different bank account for your regular Monthly Contribution, please complete the Nominate/Remove Bank Account - Direct Debit form.

Acknowledgements

To authorise this request, the borrowers and all Security Owners (if different) of the above Managed Funds are required to sign below.

Borrower(s)

Borrower 1/Director 1/Sole Director

Print full name

Signature

Date / /

Borrower 2/Director 2/Secretary

Print full name

Signature

Date / /

Guarantor(s)

Guarantor 1/Director 1/Sole Director

Print full name

Signature

Date / /

Guarantor 2/Director 2/Secretary

Print full name

Signature

Date / /

If your Monthly Client Contribution changes, the bank account holder(s) (other than the borrower) of the nominated direct debit bank account must sign below:

Bank Account Holder's Signature

Bank Account Holder 1

Print full name

Signature

Date / /

Bank Account Holder 2

Print full name

Signature

Date / /

Please complete and return to:

Ord Minnett Margin Lending
GPO Box 5388, SYDNEY NSW 2001