



Account Closure

To close your Loan Facility please complete this form.

Please use black ink and BLOCK letters.

Facility Name

Facility Number

Do you have a Prepaid Interest Loan?

If so, please specify the facility number so that facility can be endorsed.

For **company facilities** only: For the ASIC charge to be released a A\$65 Release of Charge Fee (per company registered on the loan) must be paid using one of the following methods:

AUD\$65 debited from your margin loan facility (please ensure sufficient funds are available).

A cheque made payable to "Leveraged Equities" for AUD\$65 is attached with this form.

Account Details

1. There are remaining shares in my facility.

Where are the remaining shares to be transferred?

Please select one of the following options. If no selection is made, Leveraged Equities will send any remaining shares out **issuer sponsored**.

Transfer shares out Issuer Sponsored

Transfer shares to another Broker (please complete the Broker details below)

Broker Name

Client Name

HIN

Are there shares held in the name of a third party?

Yes No

If 'yes' please complete the third party broker details below:

Broker Name	Client Name	HIN

Instalment Plus plan

Once your facility is closed, your Instalment Plus plan will also cease.

If for any reason this form is incomplete we will cancel any Instalment Plus plan which is set up on your facility.

If you have any additional instructions, please specify below:

In order to continually improve our products and client service, we would appreciate your feedback on your reason(s) for closing your facility:

- I wish to keep my facility balance below \$20,000
- I am opening a Margin Loan with another provider – name of provider:
- I am seeking another form of financing
- I wish to pursue a different type of investment
- I am purchasing my first home/real estate
- Due to advice from my Financial Adviser
- A fee related issue – please provide details
- A service, sharemarket or product related issue – Please provide details

Acknowledgements

I/We request that my/our Facility be closed.

I/We acknowledge that I/we have informed any third party security owners to my/our Facility of this request to close.

Borrower 1 / Director 1 / Sole Director

Borrower 2 / Director 2 / Secretary

Authorised Signatures

Please Print Name(s)

Date / /

Date / /

Third party security owner to sign if shares in the name of a third party are currently held in the loan. If you are unsure of these details, please contact our Client Service Team.

Third Party Security Owner 1

Third Party Security Owner 2

Authorised Signatures

Please Print Name(s)

Date / /

Date / /

Please complete and return to:

Leveraged Equities
GPO Box 5388, SYDNEY NSW 2001

Fax: 02 8282 8383

L7 10/09

If you require any assistance, please contact our Client Service Team on 1300 307 807 or email info@leveraged.com.au