LeveragedEquities

Nominate / Revoke an Authorised Person

To appoint an Authorised Person to your Margin Loan Facility, please complete this form.

Please use black ink and BLOCK letters.

Facility Name

Facility Number(s)

I wish to (please tick) nominate ☐ or revoke ☐ an Authorised Person

Authorised Person Details

Title

First Name

Middle Name

Surname

Other name known by

Relationship to Borrower

Drivers Licence or Passport Number

Occupation

Date of Birth / /

Mailing Address

Address

Suburb/Town State Postcode

Country (if not Australia)

Contact Details

Work Phone ( )

Home Phone ( )

Mobile

Fax Number ( )

Email Address

Verification and Identification

Photocopy of driver's license or passport; and

Tick one box and attach the relevant documents.

☐ **Existing verified Facility with the Lender**

Facility Name

Facility Number

☐ **Identification by Nominated Financial Adviser**
Check with your Nominated Financial Adviser before ticking this box.

☐ **Certified copies of identification documents**
Refer to section 9.3 of the Application Form in the Product Guide for details of acceptable identification documents.

☐ **Completed Bank@PostTM Identification Check including certified copies of identification documents.**

Does your Authorised Person have a Facility Access Code (FAC)?

Yes ☐ Please provide FAC

No ☐

Acknowledgements

1.1 The Borrower and the Security Owner may give the Lender notice of any Person authorised to give the Lender instructions or to receive notices from the Lender or to do anything that the Borrower or the Security Owner (where the Security Owner is not the Borrower) is entitled to do under the Agreement or the Mortgage. The Borrower or the Security Owner (as the case may be) must provide the Lender with the names and specimen signatures of any such Persons that are authorised.

1.2 Any change or removal of an Authorised Person is effective only when Notice of such change or removal is given to the Lender in writing.

1.3 If the Borrower or the Security Owner is a company, then unless it tells the Lender otherwise, the Lender will assume that the Borrower or the Security Owner has authorised its directors jointly and each of them severally to act as its Authorised Person and that there is no limit on this authorisation, whether or not notice of such person being an Authorised Person is given to the Lender.

1.4 All instructions from an Authorised Person must be in writing (including by facsimile transmission), bearing the signature of an Authorised Person. The Lender may in its absolute discretion accept instructions from an Authorised Person other than by way of writing. The Borrower and the Security Owner are bound by anything the Lender does relying on instructions the Lender receives from an Authorised Person or which appear to have been received from an Authorised Person.

1.5 The Lender may refuse to accept instructions from an Authorised Person where in its absolute discretion it determines that it wishes to receive instructions from the Borrower or the Security Owner itself.

Authorised Person 1

Print full name

Signature

Date / /

	Borrower 1 / Director 1 / Sole Director	Borrower 2 / Director 2 / Secretary
Authorised Signature(s)		
Please Print Name(s)		
	Date / /	Date / /

Please complete and return to:

Leveraged Equities
GPO Box 5388, SYDNEY NSW 2001

Fax: 02 8282 8383

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If you require any assistance, please contact our Client Service Team on 1300 307 807 or email info@leveraged.com.au