LeveragedEquities

Managed Fund Redemption Form
(one form per fund is required)

To redeem (sell) units in a Managed Fund, please complete this form.

Please use black ink & BLOCK letters.

Facility Name

Facility Number

Fund Manager

Fund Name

Fund APIR code

Investor Name

Investor Number

I request a redemption from the above Fund in accordance with the following instructions:

Please redeem (Please tick one box from the following options)

- ☐ All units held
- ☐ $AUD
- ☐ Units
- ☐ Other

NOTE: Instalment Plus will cease into funds where all units held within that fund are being redeemed.

How do you wish to receive the proceeds from this redemption?

(Please tick one box from the following options. If no selection is made from the options below, Leveraged Equities will automatically credit your Margin Loan)

☐ Credit my/our Margin Loan

☐ Credit my/our nominated bank account

☐ Credit my/our New Managed Fund (please attach completed application form)

☐ Other (specify bank account details below)

Name of Bank or Financial Institution

Bank or Financial Institution Address

Account Name

BSB

-

Account Number

Please note that payment of redemption proceeds to Leveraged Equities is dependent upon Fund Manager processing which is beyond Leveraged Equities' control. Redemption is subject to affordability

Acknowledgements

- I release, discharge and agree to indemnify Leveraged Equities for all losses, liabilities, actions, proceedings, claims, costs, expenses, and demands which may be made or brought against or suffered or incurred by Leveraged Equities in respect of any liabilities arising out of a request for a redemption on your investment.
- I acknowledge that by signing this form, I make an irrevocable instruction to Leveraged Equities to act upon my choices in this form.

	Borrower 1 / Director 1 / Sole Director	Borrower 2 / Director 2 / Secretary
Authorised Signature(s)		
Please Print Name(s)		
	Date / /	Date / /

Please complete and return to:

Leveraged Equities
GPO Box 5388, SYDNEY NSW 2001

Fax: 02 8282 8383

If you require any assistance, please contact our Client Service Team on 1300 307 807 or email info@leveraged.com.au