



# Application Instalment Plus

Please use black ink and BLOCK letters.

Facility Name

Facility Number

Start Date

Monthly contribution start date:

## Amounts

### Initial Investment

**(Important:** Please ensure that your loan and contribution amounts meet the managed fund/s minimum investment requirements. **Minimum amounts vary depending on individual Fund Manager requirements)**

(a) Initial Contribution	\$	<input type="text"/>	,	<input type="text"/>
(b) Initial Loan	\$	<input type="text"/>	,	<input type="text"/>
(c) Initial investment = (a+b)	\$	<input type="text"/>	,	<input type="text"/>

Payment option for the Initial Contribution

- Direct debit from Nominated Account
- Cheque made payable to Leveraged Equities
- Loan drawdown using pledged existing holdings

### Regular Monthly Investment

Your regular Monthly Contribution will be debited from your Nominated Account.

**If you wish to nominate a different bank account for your regular Monthly Contribution, please complete the Nominate/Remove Bank Account - Direct Debit form.**

(a) Monthly Contribution	\$	<input type="text"/>	,	<input type="text"/>
(b) Monthly Loan	\$	<input type="text"/>	,	<input type="text"/>
(c) Monthly Investment = (a+b)	\$	<input type="text"/>	,	<input type="text"/>

### Investment Selection

How the investment is to be allocated between each of your chosen managed funds.

Managed Fund	APIR Code*	Investor Name	Initial Investment	Regular Monthly Contribution	Monthly Loan Advance	Total Monthly Investment
			\$	\$	\$	\$
			\$	\$	\$	\$
			\$	\$	\$	\$
			\$	\$	\$	\$
			\$	\$	\$	\$
<b>TOTAL</b>						\$

\*Please refer to the list of Eligible Property for the correct fund names and APIR codes.

**Acknowledgements**

To authorise this request, the borrowers and all security owners (if different) of the above managed funds are required to sign below.

**Borrower/s**

**Borrower 1/Director 1/Sole Director**

Print full name

Grid for printing full name of Borrower 1

Signature

Signature box for Borrower 1

Date [ ] / [ ] / [ ] [ ] [ ] [ ] [ ]

**Borrower 2/Director 2/Secretary**

Print full name

Grid for printing full name of Borrower 2

Signature

Signature box for Borrower 2

Date [ ] / [ ] / [ ] [ ] [ ] [ ] [ ]

**Guarantor/s**

**Guarantor 1/Director 1/Sole Director**

Print full name

Grid for printing full name of Guarantor 1

Signature

Signature box for Guarantor 1

Date [ ] / [ ] / [ ] [ ] [ ] [ ] [ ]

**Guarantor 2/Director 2/Secretary**

Print full name

Grid for printing full name of Guarantor 2

Signature

Signature box for Guarantor 2

Date [ ] / [ ] / [ ] [ ] [ ] [ ] [ ]

Bank account holder/s (other than the Borrower) must sign below:

**Bank Account Holder's Signature**

**Bank Account Holder 1**

Print full name

Grid for printing full name of Bank Account Holder 1

Signature

Signature box for Bank Account Holder 1

Date [ ] / [ ] / [ ] [ ] [ ] [ ] [ ]

**Bank Account Holder 2**

Print full name

Grid for printing full name of Bank Account Holder 2

Signature

Signature box for Bank Account Holder 2

Date [ ] / [ ] / [ ] [ ] [ ] [ ] [ ]

**Please complete and return to:**

Leveraged Equities | GPO Box 5388, SYDNEY NSW 2001 | Fax: 02 8282 8383

(08/10) (S30459)

**If you require any assistance, please contact our Client Service Team on 1300 307 807 or email [info@leveraged.com.au](mailto:info@leveraged.com.au)**