

# Refinance In Request



Your own personal bank

Please use black ink and BLOCK letters.

**Facility Name**

**Facility Number(s)**

**Please note:** If you do not have an existing Margin Loan, please complete a Margin Loan Application.

## Details of account with other lender

Account Name

Account Number

Margin Loan Provider

Other Name known by

Contact Phone Number

(   )

## Options for refinancing

(Please tick the appropriate section(s) below)

Full refinance - please note the entire margin lending portfolio will be transferred to the Lender. The HIN will be transferred to the Lender where applicable.

Partial refinance - please indicate the security code, security name and number of units you wish to refinance below:

Security code/Security name	Number of Shares
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>

Internal refinance from another margin loan facility with the Lender.

