



# Managed Fund Pledge Form

**To pledge Managed Funds as Security for your Margin Loan, please complete this form.**

Please use black ink, BLOCK letters and mark [x] in the appropriate boxes.

**Facility Name**

**Facility Number**

I request that the following Managed Funds form part of the Secured Portfolio for the Margin Loan Facility.

Fund Name	Investor Name	Investor Number	Units Held

Please note: You must provide a current (last 3 months) holding statement from the Fund Manager which shows the total unit holdings for each fund that you are pledging to your loan.

## Acknowledgements

- I hereby request that the Managed Funds listed above form part of the Secured Portfolio for the Margin Loan Facility.
- I understand that all funds listed on the attached holding statements will form part of the Secured Portfolio unless specifically stated otherwise.
- I declare that the units shown on the attached holding statements are a true reflection of the current unit holding, and that no redemptions or other transfers from the account have been made since the date of the statement.
- I agree to indemnify the Lender, Sponsor or Nominee for any losses, liabilities, actions, proceedings, claims, costs, expenses, and demands which may be made or brought against or suffered or incurred if the actual units held differ from those shown on the holding statements.

### Borrower 1/Director 1/Sole Director

Print full name

Signature

Date

 /  / 

### Borrower 2/Director 2/Secretary

Print full name

Signature

Date

 /  / 

Leveraged Equities Limited ABN 26 051 629 282 ("the Lender") is the lender under the Bank of Queensland Margin Loan. You can contact the Lender on 1300 78 37 09. Bank of Queensland Limited ABN 32 009 656 740 ("Bank of Queensland" or "BOQ") does not lend money under or operate the BOQ Margin Loan, and does not guarantee or otherwise support the Lender's obligations in relation to the BOQ Margin Loan. No warranty or guarantee is given by Bank of Queensland for the performance of the BOQ Margin Loan or any investment acquired using money borrowed through the BOQ Margin Loan. Bank of Queensland may receive a commission from the Lender for each BOQ Margin Loan. Further details are included in the Margin Lending Application Form and associated documents.

**Please complete and return to:**

BOQ Margin Lending  
GPO Box 5388, SYDNEY NSW 2001

Fax: 1300 78 37 16

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**If you require any assistance, please contact the Client Service Team on 1300 78 37 09 or email [boq@marginlending.com.au](mailto:boq@marginlending.com.au)**